

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION CORPORATION,)	
)	Case No. 13-1331-brl (SIPA)
Plaintiff-Applicant,)	
)	
v.)	
)	
WESTOR CAPITAL GROUP, INC.,)	
)	
Defendant.)	

**NOTICE TO CUSTOMERS AND CREDITORS OF
WESTOR CAPITAL GROUP, INC.
AND TO ALL OTHER PARTIES IN INTEREST**

Commencement of Liquidation Proceeding

NOTICE IS HEREBY GIVEN that on April 16, 2013, the Honorable Harold Baer, Jr., Judge of the United States District Court for the Southern District of New York, entered an Order pursuant to the provisions of the Securities Investor Protection Act, 15 U.S.C. §78aaa *et seq.* (“SIPA”), placing Westor Capital Group, Inc. (“Westor” or “Debtor”) in liquidation under SIPA, appointing SIPC as Trustee pursuant to section 78eee(b)(3) of SIPA, and removing this case to the United States Bankruptcy Court for the Southern District of New York pursuant to section 78eee(b)(4) of SIPA.

Deadlines for Submitting Claims

Customers of the Debtor who wish to avail themselves of the maximum protection afforded to them under SIPA are required to file their claims with the Trustee within thirty days after the date of this Notice, on June 7, 2013. Such claims must be filed with the Securities Investor Protection Corporation, as Trustee for the Liquidation of Westor, at 805 15th Street, NW, Suite 800, Washington, D.C. 20005. Customer claims will be deemed filed only when received by the Trustee.

Forms for the filing of customers’ claims are being mailed to customers of the Debtor as their names and addresses appear on the Debtor’s books and records. Customers who do not receive such forms within seven (7) days from the date of this Notice may obtain them by

writing to the Trustee at the address shown above. Forms are also available at <http://www.sipc.org>.

All other creditors of the Debtor must file formal proofs of claim with the Trustee at the address shown above on or before November 8, 2013. All such claims will be deemed filed only when received by the Trustee.

For the avoidance of doubt, claims of customers seeking the maximum protection under SIPA must be received by the Trustee on or before June 7, 2013, and all claims must be received by the Trustee on or before November 8, 2013. No claim of any kind will be allowed unless received by the Trustee on or before November 8, 2013.

Automatic Stay of Actions Against the Debtor

NOTICE IS HEREBY GIVEN that as a result of the issuance of the Protective Decree, certain acts and proceedings against the Debtor and its property are stayed as provided in 11 U.S.C. § 362, and by order of the United States District Court for the Southern District of New York, entered on April 16, 2013, by the Honorable Harold Baer, Jr.

First Meeting of Creditors

NOTICE IS HEREBY GIVEN that the first meeting of creditors will be held at the law offices of Bond, Schoeneck & King, PLLC, 330 Madison Avenue, 39th Floor, New York, NY 10017-5001, on May 29, 2013, at 2:00 p.m., at which time and place customers and creditors may attend, examine the Debtor, and transact such other business as may properly come before said meeting. **If you intend to attend the meeting, please so advise Bond, Schoeneck & King, PLLC, at least two business days prior to the meeting by calling (315) 218-8327. This will ensure that you are registered with building security and will be able to access the building on the date of the meeting.**

Hearing on Disinterestedness of Counsel to the Trustee

NOTICE IS HEREBY GIVEN that May 29, 2013, at 10:00 a.m., at the United States Courthouse, One Bowling Green, New York, New York 10004, has been set as the time and place for a hearing before the Honorable Burton R. Lifland, United States Bankruptcy Judge, of objections, if any, to the retention of Bond, Schoeneck & King, PLLC as counsel to the Trustee, upon the ground that counsel are not qualified or not disinterested as provided in 15 U.S.C. § 78eee(b)(6). Objections, if any, must be filed not less than five (5) days prior to such hearing, with copies served not less than five (5) days prior to such hearing, on Bond, Schoeneck & King, PLLC, 330 Madison Avenue, 39th Floor, New York, NY 10017-5001, Attn: Stephen A. Donato,

Esq., and on the Securities Investor Protection Corporation, 805 15th St., NW, Suite 800, Washington, D.C. 20005, Attn: Hemant Sharma, Esq.

Additional Information

NOTICE IS HEREBY GIVEN that copies of this Notice, the letter to customers, the customer claim form, and instructions as well as the SIPC brochures may be found on SIPC's web site at <http://www.sipc.org>. From time to time in the future, other updated information and notices concerning this proceeding may be posted at SIPC's website.

Dated: Washington, D.C.
May 8, 2013

SECURITIES INVESTOR PROTECTION
CORPORATION, as Trustee for the
Liquidation of Westor Capital Group, Inc.